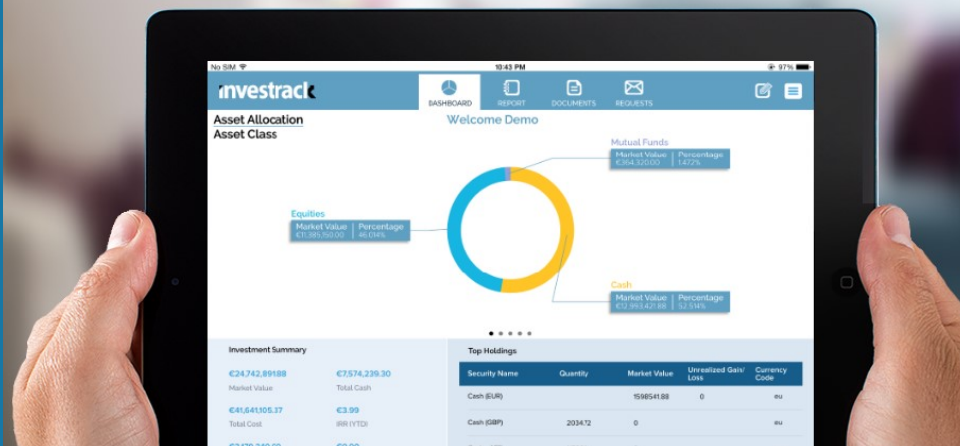


investrackTM ADVISOR

Because Advisors
Do Better with the
Right Technology



SOLUTION HIGHLIGHTS

• QUICK INTEGRATION

Two-way connectors to Advent® Geneva®, APX®, Moxy®, Tradex®, and other Portfolio and Order Management and back-end systems.

• SECURE — TO YOUR STANDARD

Ability to deploy multi-factor authentication. Provisioning workflows tied to your internal processes. Already certified by leading security agencies.

• CUSTOMIZABLE

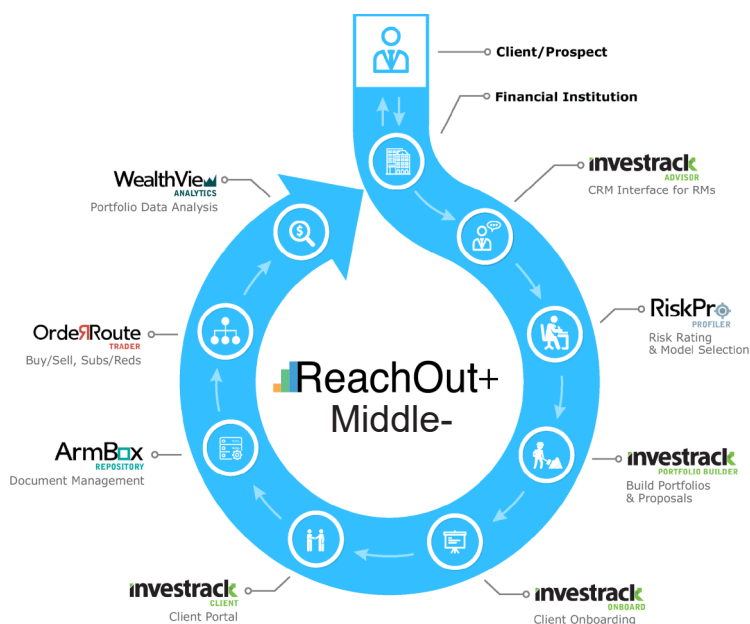
Each investment manager is unique in the way they manage investments, our screens can be customized for your needs as long as the data is available within your portfolio/order management systems.

• COMPLETELY WHITE-LABELLED

Have your corporate identity applied to web portal and apps. Work through IFAs? White label using IFA's identity.

investrackTM ADVISOR

Investrack Advisor module addresses the needs of the employees of Investment Management companies. Whether you are a relationship manager, advisor, portfolio manager, or senior executive, you will find that Investrack Advisor addresses your needs. Investrack Advisor integrates with CRM systems to record prospects and track activities. Users can view client portfolio information and run reports, all in the context of a client or group of clients. Senior executives can analyze their AUM by slicing and dicing, using an easy-to-use user interface that works very well on tablets, laptops, and mobile phones. Are you meeting a client? Carry an iPad with you to present the portfolio information to your client and discuss further investment opportunities. All our products have HTML5 responsive screen design.



Globacom
Empower + Engage



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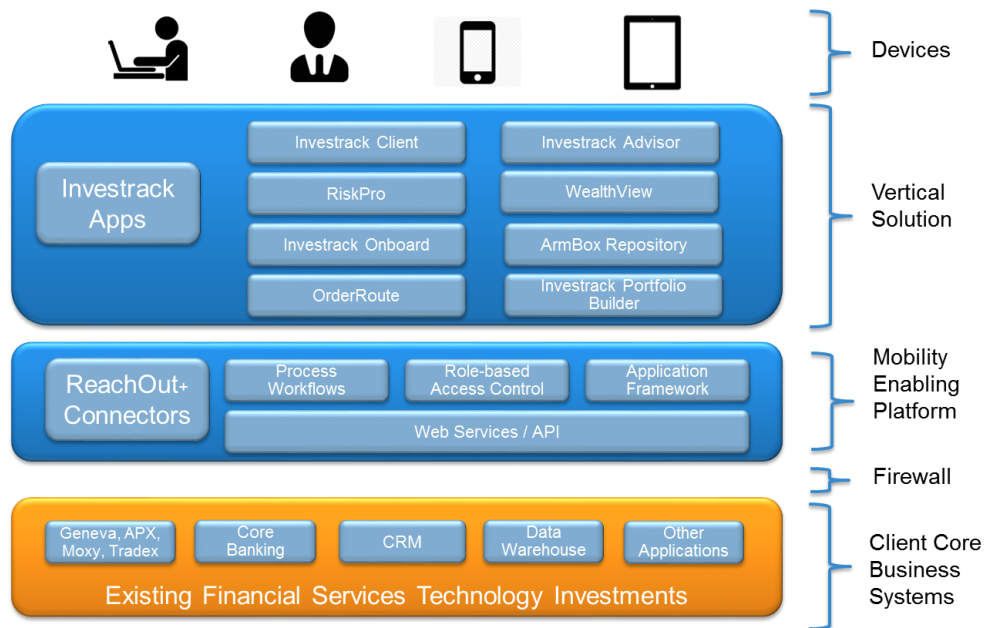
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Investracker Advisor comes with a wealth of features such as:

- Supports multiple currencies, languages, and entities
- Single Sign-on and multifactor authentication capable
- Integrated with CRM
- View all your clients' information in one area
- Drill down analysis features, and fully interactive interface — for example AUM/Asset class drill down
- Fully white labeled, customizable, configurable, and designable
- Works on all devices (built using HTML5 responsive design)
- Highly secure and tested by multiple third-party security agencies
- Service order management system for efficient notifications from clients
- Automatically send statements, research, and other docs to your clients through our document management system, ArmBox Repository
- See what your clients see when they access their portfolios

investracker Architectural Overview



About Globacom

Globacom is a global Fintech provider, specializing in the area of client engagement. We help financial institutions achieve their goals through digital transformation.

Areas of Expertise:

- Customer Engagement & Onboarding
- Mobility Strategy & Implementation
- Advent® Products Implementation
- Complex Data Migration Projects
- Enhancing Efficiency through Mobility
- Systems Real-time Integration
- Risk & Mitigation
- Enterprise Bus & Middleware



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